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THE TREND

India produced 59,000 tonnes of NR during July 2022 compared to 60,000 tonnes produced during the same month a year ago. The total quantity of NR produced during April 2022 to July 2022 was 197,000 tonnes, increased by 5.3% from the quantity produced during the same period in the previous year. The production preliminarily estimated for August 2022 is 66,000 tonnes.

Rubber Goods manufacturing industry in the country consumed a quantity of 113,000 tonnes of NR during July 2022 compared to 118,000 tonnes of NR consumed during June 2022 and the total quantity of NR consumed during the period April 2022 to July 2022 increased by 12.3% at 467,000 tonnes compared to 416,000 tonnes consumed during the same period last year. This represents a positive growth of 9.4% in auto tyre sector and 20.2% in general rubber goods sector. According to the preliminary estimate, the country has consumed 106,000 tonnes of NR during August 2022.

The country imported 41,772 tonnes of NR during July 2022 making the total volume of NR import during April to July 2022

at 165,269 tonnes as against 150,051 tonnes imported during the last year. India exported 284 tonnes of NR during July 2022 and the total volume of NR exported during April to July 2022 was 1032 tonnes compared to 2086 tonnes exported during the same period in the previous year.

A total stock of 318,000 tonnes of NR was estimated to have held with growers, traders, processors and consumers in the country at the end of July 2022.

The domestic Synthetic Rubber (SR) production was 41,745 tonnes during July 2022 making the total volume of SR production during April to July 2022 at 155,645 tonnes decreased by 4.7% from 163,285 tonnes produced during the same period in the last year. A quantity of 67,800 tonnes of SR was estimated to have consumed in the country during July 2022. The total SR consumption during April to July 2022 was 263,780 tonnes, increased by 10.5% from 238,720 tonnes consumed during the same period a year ago.

PRICE OF NATURAL RUBBER (Rupees per 100 Kg)

Month/year		RSS 5	RSS 4	RSS 3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
September	2021	17164	17412	13120	20917	14858	16502	11994
October	"	16888	17114	13833	20473	15893	15964	13064
November	"	18054	18279	14418	22123	16720	16795	13080
December	"	17265	17590	14438	22253	16372	16272	12985
January	2022	15844	16216	14571	21507	17207	14823	13243
February	"	16175	16385	16042	21165	19977	15775	13486
March	"	16857	17076	17040	20415	21022	16224	13361
April	"	16798	17072	17567	19832	20148	16420	13024
May	"	17046	17270	16881	20430	20067	16536	12591
June	"	17383	17646	16383	20192	19013	17107	12809
July	"	17148	17463	14883	20267	16177	17088	12641
August	"	15874	16408	13635	18417	15540	15929	11912
September	"	14515	14990	12572	16232	14260	13945	10753

Note: Domestic price refers to Kottayam market, international RSS 3 refers to Bangkok market and international price of latex and SMR 20 to Kuala Lumpur market.

PRODUCTION AND CONSUMPTION OF NR & SR

(Tonnes)

Type-wise Production & Consumption of NR & SR	July 2022	July 2021	April 2022 to July 2022	April 2021 to July 2021	April 2021 to March 2022	Percentage increase (+)/ decrease (-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	34730	38080	112050	114280	491090	
Solid Block Rubber	14400	12300	49540	41850	155125	
Latex Concentrates (drc)	8170	8150	29940	25650	109250	
Others	1700	1470	5470	5220	19535	
Total	59000	60000	197000	187000	775000	5.3
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	21115	23610	80250	92285	279295	
Poly Butadiene(BR)	11500	11400	39700	45500	133000	
Others	9130	6000	35695	25500	72870	
Total	41745	41010	155645	163285	485165	-4.7
Total NR & SR	100745	101010	352645	350285	1260165	0.7
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	45700	47200	185810	184825	516275	
Solid Block Rubber	57000	56190	237585	190240	594160	
Latex Concentrates (drc)	7700	8850	32175	31080	100050	
Others	2600	2760	11430	9855	27515	
Total	113000	115000	467000	416000	1238000	12.3
Out of which Auto Tyre Manufacturers	80568	84642	334066 ^R	305419	904574	9.4
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	35480	35475	138330	123970	376080	
Poly Butadiene(BR)	21150	20470	82100	73175	222925	
Others	11170	12055	43350	41575	124140	
Total	67800	68000	263780	238720	723145	10.5
Out of which Auto Tyre Manufacturers	46978	48612	184258	170653	507963	8.0
Total NR & SR	180800	183000	730780	654720	1961145	11.6
Out of which Auto Tyre Manufacturers	127546	133254	518324	476072	1412537	8.9

*: indigenous and imported

R : Revised

PRODUCTION CONSUMPTION AND STOCK OF RECLAIMED RUBBER (RR)

(Tonnes)

Production Consumption and stock of RR	July 2022 (1)	July 2021 (2)	April 2022 to July 2022	April 2021 to July 2021	April 2021 to March 2022 (3)
Reclaimed Rubber (RR)					
Production @	14550	13775	55830	49720	151195
Consumption	14200	14100	54750	49470	150470
Out of which Auto Tyre Manufacturers	4523	5214	19118	17848	54515
Stock with Manufacturers (end of month/year)	17800	15935			
@: indigenous purchase by manufacturers					

IMPORT/EXPORT OF NR & SR

Import (p)					
Natural Rubber	41772	35091	165269	150051	546369
Synthetic Rubber	31400	29704	116330	124326	341766
Total NR & SR	73172	64795	281599	274377	888135
Export (p)					
Natural Rubber	284	312	1032	2086	3560

IMPORT OF DIFFERENT FORMS OF NR DURING JULY 2022p

(Tonnes)

Type	Quantity	% share
RSS Grades	3450	8.3
Solid Block Rubber	37192	89.0
Latex Concentrates (drc)	650	1.6
Others	480	1.1
Total	41772	100

EXPORT OF DIFFERENT FORMS OF NR DURING JULY 2022p

(Tonnes)

Type	Quantity	% share
RSS Grades	6	2.1
Solid Block Rubber	254	89.4
Latex Concentrates (drc)	22	7.8
Others	2	0.7
Total	284	100

p: provisional

STOCK OF NATURAL RUBBER AT THE END OF JULY 2022

(Tonnes)

Natural Rubber	Tradable	Non- tradable	Total Stock
With Growers	65500	24500	90000
With Dealers & Processors	86500	23500	110000
With Auto Tyre units©		82000	82000
With other manufacturing units		36000	36000
Total	152000	166000	318000

©: including stock in transit

TYPE-WISE STOCK OF NATURAL RUBBER AT THE END OF JULY 2022

(Tonnes)

Ribbed Smoked Sheet	201700
Solid Block Rubber	64150
Latex (drc)	24850
Others	27300
Total	318000

STOCK OF SYNTHETIC RUBBER AT THE END OF JULY 2022

(Tonnes)

Synthetic Rubber**

With Producers ^(d)	39400		
With Auto Tyre units	46600	SBR	78620
With other manufacturing units	34000	Others	41380
Total	120000	Total	120000

^(d): including their accredited stockists

**: including export

The Rubber Board released
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(Price: Rs.1000/- postage extra)

For more details contact

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