



THE TREND

Natural Rubber (NR) production rose by 22% to 50,000 tonnes during June 2021 from the quantity of 41,000 tonnes produced during the same month a year ago. The total quantity produced during April to June 2021 was up 54.9% at 127,000 tonnes from the same period a year ago. Preliminary estimate for July 2021 suggests that the production rose by 15.4% on year to 60,000 tonnes.

Rubber goods manufacturing industry in the country consumed a total quantity of 101,000 tonnes of NR during June 2021, up 12.2% from the previous month. A total quantity of 301,000 tonnes was consumed during the quarter ended June 2021 registering a high growth of 112.8% compared to the corresponding period of the previous year. This represents a high growth of 132% in the auto-tyre sector and 73.2% rise in the general rubber goods sector. Preliminary estimate for July 2021 reveals that the country has consumed 115,000 tonnes of NR during the month.

The country imported a total quantity of 39,362 tonnes of NR during June 2021 compared to 18,039 tonnes imported during the same month a year ago. The total quantity landed

in the country during the quarter ended June 2021 was 114,960 tonnes compared to 80,574 tonnes during the same period a year ago. It has been preliminarily estimated that 35,091 tonnes is the import of NR into the country during July 2021. Total export of NR during June 2021 was 457 tonnes as against 273 tonnes exported during the same month a year ago. The total volume exported during the quarter ended June 2021 was 1,774 tonnes compared to 1,433 tonnes during the same period a year ago. The export volume preliminarily estimated for July 2021 is 311 tonnes.

Based on the above estimated figures of production, consumption, import and export, the total stock held by all stakeholders of the industry, as at the end of June 2021, is estimated at 283,000 tonnes.

Turning to synthetic rubber (SR), the domestic production increased 64.5%, year-over-year, to 122,275 tonnes during the first quarter of the year 2020-21. The domestic consumption of SR rose 114.4%, year-over-year, to 170,720 tonnes during the same period.

PRICE OF NATURAL RUBBER (Rupees per 100 Kg)

Month/year		RSS 5	RSS 4	RSS 3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
August	2020	12846	13219	13012	13117	14155	10965	9782
September	"	12952	13415	14400	12888	14532	10918	10049
October	"	13781	14223	16112	14975	17275	11598	11185
November	"	14894	15617	16963	17877	18983	12358	11617
December	"	14888	15842	17071	17620	17933	12959	11608
January	2021	14262	15188	15876	18118	16895	12610	11572
February	"	15119	15604	16355	19148	17923	14110	12305
March	"	16274	16659	16894	21257	20433	15013	12758
April	"	16302	16665	16271	20493	19088	14724	12272
May	"	16686	16982	17168	20948	19182	15242	12401
June	"	16678	16922	15757	20567	17007	15677	12090
July	"	16583	16840	13647	21105	14872	15417	12247
August	"	17540	17736	13967	21597	15555	16411	12828

Note: Domestic price refers to Kottayam market, international RSS 3 refers to Bangkok market and international price of latex and SMR 20 to Kuala Lumpur market.

PRODUCTION AND CONSUMPTION OF NR & SR

(Metric Tonnes)

Type-wise Production & Consumption of NR & SR	June 2021	June 2020	April 2021 to June 2021	April 2020 to June 2020	April 2020 to March 2021	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	30750	25490	76200	53325	462915	
Solid Block Rubber	11500	9400	29550	15525	143355	
Latex Concentrates (drc)	6000	5150	17500	10890	88680	
Others	1750	960	3750	2260	20050	
Total	50000	41000	127000	82000	715000	54.9
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	21695	19392	68675	40100	236479	
Poly Butadiene(BR)	11200	11003	34100	32490	128564	
Others	5540	895	19500	1725	63277	
Total	38435	31290	122275	74315	428320	64.5
Total NR & SR	88435	72290	249275	156315	1143320	59.5
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	42430	38535	137625	63985	522260	
Solid Block Rubber	48150	38450	134050	63425	463860	
Latex Concentrates (drc)	8050	5425	22230	10930	84645	
Others	2370	2050	7095	3120	25645	
Total	101000	84460	301000	141460	1096410	112.8
Out of which Auto Tyre Manufacturers	73242	59003	220777	95149	780588	132.0
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	30595	26135	88495	43940	328420	
Poly Butadiene(BR)	17355	13875	52705	22255	182000	
Others	9670	7505	29520	13445	107580	
Total	57620	47515	170720	79640	618000	114.4
Out of which Auto Tyre Manufacturers	40757	32884	122041	51836	429295	135.4
Total NR & SR	158620	131975	471720	221100	1714410	113.4
Out of which Auto Tyre Manufacturers	113999	91887	342818	146985	1209883	133.2

*: indigenous and imported

PRODUCTION CONSUMPTION AND STOCK OF RECLAIMED RUBBER (RR)

(Tonnes)

Production Consumption and stock of RR	June 2021	June 2020	April 2021 to June 2021	April 2020 to June 2020	April 2020 to March 2021
	(1)	(2)	(3)	(4)	(5)
Reclaimed Rubber (RR)					
Production @	11925	10450	35945	20300	141180
Consumption	11685	10230	35370	20335	139700
Out of which Auto Tyre Manufacturers	4085	3299	12634	5552	48812
Stock with Manufacturers (end of month/year)	16260	14170			
@: indigenous purchase by manufacturers					

IMPORT/EXPORT OF NR & SR**Import (p)**

Natural Rubber	39362	18039	114960	80574	410478
Synthetic Rubber	31405	18560	94622	45363	312438
Total NR & SR	70767	36599	209582	125937	722916

Export (p)

Natural Rubber	457	273	1774	1433	11343
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IMPORT OF DIFFERENT FORMS OF NR DURING JUNE 2021p

(Tonnes)

Type	Quantity	% share
RSS Grades	1250	3.2
Solid Block Rubber	37690	95.7
Latex Concentrates (drc)	190	0.5
Others	232	0.6
Total	39362	100

EXPORT OF DIFFERENT FORMS OF NR DURING JUNE 2021p

(Tonnes)

Type	Quantity	% share
RSS Grades	282	61.7
Solid Block Rubber	0	0.0
Latex Concentrates (drc)	174	38.1
Others	1	0.2
Total	457	100

p: provisional

STOCK OF NATURAL RUBBER AT THE END OF JUNE 2021

(Tonnes)

Natural Rubber	Tradable	Non- tradable	Total Stock
With Growers	54000	16000	70000
With Dealers & Processors	61500	16500	78000
With Auto Tyre units©		112000	112000
With other manufacturing units		23000	23000
Total	115500	167500	283000

©: including stock in transit

TYPE-WISE STOCK OF NATURAL RUBBER AT THE END OF JUNE 2021

(Tonnes)

Ribbed Smoked Sheet	157500
Solid Block Rubber	75670
Latex (drc)	17230
Others	32600
Total	283000

STOCK OF SYNTHETIC RUBBER AT THE END OF JUNE 2021

(Tonnes)

Synthetic Rubber**			
With Producers ^(d)	48465		
With Auto Tyre units	65795	SBR	89600
With other manufacturing units	32690	Others	57350
Total	146950	Total	146950

^(d): including their accredited stockists

**: including export