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VOL 80 . NO 2 . JULY 2021

THE TREND

India produced 37,000 tonnes of Natural Rubber (NR) during May 2021 as compared to 26,000 tonnes produced in May 2020. The total quantity of NR produced during the first two months of 2021-22 has increased by 87.8% at 77,000 tonnes compared to 41,000 tonnes produced during the same period a year ago. Preliminary estimation for June 2021 is 50,000 tonnes, as against 41,000 tonnes, up 22%, produced during the same month a year ago.

Consumption of NR during May 2021 is 90,000 tonnes increased by 73.1% from 52,000 tonnes the quantity consumed during the same month a year ago and down by 18.2% from the quantity of 110,000 tonnes consumed during April 2021. The total quantity of NR consumed during the first two months of the current fiscal has increased by 250.9%, due to the low base effect, to 200,000 tonnes from 57,000 tonnes consumed during the same period a year ago. According to preliminary estimates, the country has consumed 101,000 tonnes of NR during June 2021.

India imported 29,152 tonnes of NR during May 2021 making

the total volume during the first two months of the current fiscal at 75,598 tonnes, up 20.9% from the same period a year ago.

India exported a quantity of 581 tonnes of NR during May 2021 compared to 414 tonnes during May 2020. The total volume exported during April and May 2021 was 1317 tonnes compared to 1160 tonnes exported in the corresponding period of the previous year.

With the above trends in production, consumption, import and export, the closing stock for May 2021 is estimated as 297,000 tonnes.

The domestic synthetic rubber (SR) production was 43,250 tonnes during May 2021 compared to 40,590 tonnes during April 2021, and the production during the first two months of the current fiscal rose by 94.9% at 83,840 tonnes. The total quantity consumed during April and May 2021 was 113,100 tonnes as against 32,105 tonnes consumed during the same period a year ago.

PRICE OF NATURAL RUBBER (Rupees per 100 Kg)

Month/year		RSS 5	RSS 4	RSS 3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
July	2020	12321	12683	11518	13547	13925	10766	8903
August	"	12846	13219	13012	13117	14155	10965	9782
September	"	12952	13415	14400	12888	14532	10918	10049
October	"	13781	14223	16112	14975	17275	11598	11185
November	"	14894	15617	16963	17877	18983	12358	11617
December	"	14888	15842	17071	17620	17933	12959	11608
January	2021	14262	15188	15876	18118	16895	12610	11572
February	"	15119	15604	16355	19148	17923	14110	12305
March	"	16274	16659	16894	21257	20433	15013	12758
April	"	16302	16665	16271	20493	19088	14724	12272
May	"	16686	16982	17168	20948	19182	15242	12401
June	"	16678	16922	15757	20567	17007	15677	12090
July	"	16583	16840	13647	21105	14872	15417	12247

Note: Domestic price refers to Kottayam market, international RSS 3 refers to Bangkok market and international price of latex and SMR 20 to Kuala Lumpur market.

PRODUCTION AND CONSUMPTION OF NR & SR

(Metric Tonnes)

Type-wise Production & Consumption of NR & SR	May 2021	May 2020	April 2021 & May 2021	April 2020 & May 2020	April 2020 to March 2021	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	22600	16710	45450	27835	462915	
Solid Block Rubber	8750	4700	18050	6125	143355	
Latex Concentrates (drc)	4750	3990	11500	5740	88680	
Others	900	600	2000	1300	20050	
Total	37000	26000	77000	41000	715000	87.8
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	24430	12193	46980	20708	236479	
Poly Butadiene(BR)	11500	10552	22900	21487	128564	
Others	7320	650	13960	830	63277	
Total	43250	23395	83840	43025	428320	94.9
Total NR & SR	80250	49395	160840	84025	1143320	91.4
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	40750	23400	95195	25450	522260	
Solid Block Rubber	40800	23525	85900	24975	463860	
Latex Concentrates (drc)	6400	4225	14180	5505	84645	
Others	2050	850	4725	1070	25645	
Total	90000	52000	200000	57000	1096410	250.9
Out of which Auto Tyre Manufacturers	66288	34716	147535	36146	780588	308.2
Synthetic Rubber (SR)^P						
Styrene Butadiene (SBR)	26280	15720	57900	17805	328420	
Poly Butadiene(BR)	15750	7770	35350	8380	182000	
Others	8870	5285	19850	5940	107580	
Total	50900	28775	113100	32125	618000	252.1
Out of which Auto Tyre Manufacturers	35808	17727	81284	18952	429295	328.9
Total NR & SR	140900	80775	313100	89125	1714410	251.3
Out of which Auto Tyre Manufacturers	102096	52443	228819	55098	1209883	315.3

*: indigenous and imported

PRODUCTION CONSUMPTION AND STOCK OF RECLAIMED RUBBER (RR)

(Tonnes)

Production Consumption and stock of RR	May 2021	May 2020	April 2021 & May 2021	April 2020 & May 2020	April 2020 to March 2021
	(1)	(2)	(3)	(4)	(5)
Reclaimed Rubber (RR)					
Production @	11140	8500	24020	9850	141180
Consumption	10985	8850	23685	10105	139700
Out of which Auto Tyre Manufacturers	3632	2183	8549	2253	48812
Stock with Manufacturers (end of month/year)	16020	13950			

@: indigenous purchase by manufacturers

IMPORT/EXPORT OF NR & SR**Import (p)**

Natural Rubber	29152	38324	75598	62535	410478
Synthetic Rubber	30737	16935	63217	26803	312438
Total NR & SR	59889	55259	138815	89338	722916

Export (p)

Natural Rubber	581	414	1317	1160	11343
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IMPORT OF DIFFERENT FORMS OF NR DURING MAY 2021p

(Tonnes)

Type	Quantity	% share
RSS Grades	1640	5.6
Solid Block Rubber	27155	93.1
Latex Concentrates (drc)	250	0.9
Others	107	0.4
Total	29152	100

EXPORT OF DIFFERENT FORMS OF NR DURING MAY 2021p

(Tonnes)

Type	Quantity	% share
RSS Grades	285	49.0
Solid Block Rubber	179	30.8
Latex Concentrates (drc)	95	16.4
Others	22	3.8
Total	581	100

p: provisional

STOCK OF NATURAL RUBBER AT THE END OF MAY 2021

(Tonnes)

Natural Rubber	Tradable	Non- tradable	Total Stock
With Growers	48000	18000	66000
With Dealers & Processors	71000	20000	91000
With Auto Tyre units©		117000	117000
Others		23000	23000
Total	119000	178000	297000

©: including stock in transit

TYPE-WISE STOCK OF NATURAL RUBBER AT THE END OF MAY 2021

(Tonnes)

Ribbed Smoked Sheet	173650
Solid Block Rubber	73600
Latex (drc)	18750
Others	31000
Total	297000

STOCK OF SYNTHETIC RUBBER AT THE END OF MAY 2021

(Tonnes)

Synthetic Rubber**

With Producers ^(d)	45860		
With Auto Tyre units	64940	SBR	84600
With other manufacturing units	34000	Others	60200
Total	144800	Total	144800

^(d): including their accredited stockists

**: including export